

Assessment file example

																											Data for Trust schemes only												
Employer reference	Title	Surname	First name	National Insurance Number	Gender	Date of birth	Scheme Number	Member Category	Selected Retirement Age	Date Joined Employer	Date Left Employer	Salary Exchange (Y/N)	Permanent residential address - line 1	Permanent residential address - line 2	Permanent residential address - line 3	Permanent residential address - line 4	Permanent residential address - postcode	Country of residence	Telephone Number (home/mobile)	Telephone number work	Email address work	Email address (personal)	Preferred email work personal	Employer regular contribution (%)	Employee regular contribution (%)	Pensionable salary in pay period	Gross salary in pay period	Salary (before tax)	UK contract (Y/N)	Contractual joiner (Y/N)	Contractual joiner Date	Marketing opt out (Y/N)	Salary Sacrifice (Y/N)	Employer additional contribution (%)	Employer additional contribution (£)	Employee additional voluntary contribution (%)	Employee additional contribution (£)	Silent rejoiner (Y/N)	Rejoiner (Y/N)
P215693	Mr	Apple	John	NN111000D	M	28/08/1966	N12345	AE	65	01/03/1998		Y	24 Apple avenue	Green Park	Fruit Town	Growshire	FT23 1LZ	GBR	01234 567891	07756 789123	E2.111@emp1.co.uk			10	10	8402.76	8402.76	54600	Y	Y	01/01/2014	Y	Y	0	0	0	0		N
FT2541N	Mr	Grape	John	NN112000D	M	28/09/1971	N12456	AE	55	01/03/1998		Y	25 Grape avenue	Green Park	Fruit Town	Growshire	FT23 1LZ	GBR		07712 345678	E2.112@emp1.co.uk	john.grape@gmail.co.uk	Personal	6	6	8402.76	8402.76	39500	Y	N		Y	N	12	350	15	150		Y
2536985	Mr	Blueberry	John	NN113000D	M	28/08/1976	N14257	AE	65	01/03/1998		Y	26 Blueberry avenue	Green Park	Fruit Town	Growshire	FT23 1LZ	GBR	03456 789123		E2.113@emp1.co.uk			6	6	1202.76	1202.76	41235	Y	N		N	N	5	45	5	45		Y
PT25485	Mr	Strawberry	John	NN114000D	M	28/08/1981	N45874	AE	65	01/03/1998		Y	27 Strawberry avenue	Green Park	Fruit Town	Growshire	FT23 1LZ	GBR	02345 678912		E2.114@emp1.co.uk			5	5	1202.76	1202.76	56352	Y	Y	01/02/2014	N	N	3	25	3	25		Y
103965	Mr	Pear	John	NN115000D	M	28/08/1986	N12547	AE	63	01/03/1998		Y	28 Pear avenue	Green Park	Fruit Town	Growshire	FT23 1LZ	GBR		07745 678912	E2.115@emp1.co.uk	john.pear@yahoo.com	Personal	12	12	1202.76	1202.76	65236	Y	Y	01/01/2014	Y	N	5	45	5	45		N
152679	Mr	Plum	John	NN116000D	M	28/08/1991	N77845	AE	65	01/03/1998		N	29 Plum avenue	Green Park	Fruit Town	Growshire	FT23 1LZ	GBR			E2.116@emp1.co.uk			8	8	1202.76	1202.76	25600	Y	N		N	Y	0	0	0	0		N
102569	Mr	Apricot	John	NN117000D	M	28/08/1996	N36541	AE	65	01/03/1998		N	30 Apricot avenue	Green Park	Fruit Town	Growshire	FT23 1LZ	GBR			E2.117@emp1.co.uk			6	6	1202.76	1202.76	25600	Y	N		Y	N	0	0	5	40		N
125369	Mr	Peach	John	NN118000D	M	28/08/2001	N45871	AE	59	01/03/1998		Y	31 Peach avenue	Green Park	Fruit Town	Growshire	FT23 1LZ	GBR	04567 891234	07734 567891	E2.118@emp1.co.uk	john.peach@hotmail.com	Personal			0	0	23500	Y	N		N	Y	0	0	0	0		N
1258745	Mr	Olive	John	NN119000D	M	28/08/1946	N98564	AE	65	01/03/1998		N	32 Olive avenue	Green Park	Fruit Town	Growshire	FT23 1LZ	GBR		07723 456789	E2.119@emp1.co.uk	john.olive@yahoo.com	Personal	6	6	1202.76	1202.76	41200	Y	N		N	Y	5	37	10	60		N